

1 **HOUSE OF REPRESENTATIVES - FLOOR VERSION**

2 STATE OF OKLAHOMA

3 2nd Session of the 55th Legislature (2016)

4 COMMITTEE SUBSTITUTE
5 FOR ENGROSSED
6 SENATE BILL NO. 1495

By: Brooks of the Senate

and

Johnson of the House

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10 COMMITTEE SUBSTITUTE

11 An Act relating to adult guardianship and protective
12 proceedings; amending 12 O.S. 2011, Section 2024,
13 which relates to intervention; creating certain
14 rebuttable presumption; amending 30 O.S. 2011,
15 Section 3-110, which relates to notice of hearing;
16 requiring notice to certain persons under certain
17 conditions; and providing an effective date.

18 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

19 SECTION 1. AMENDATORY 12 O.S. 2011, Section 2024, is
20 amended to read as follows:

Section 2024.

21 INTERVENTION

22 A. INTERVENTION OF RIGHT. Upon timely application anyone shall
23 be permitted to intervene in an action:

1 1. When a statute confers an unconditional right to intervene;

2 or

3 2. When the applicant claims an interest relating to the

4 property or transaction which is the subject of the action and the

5 applicant is so situated that the disposition of the action may as a

6 practical matter impair or impede the applicant's ability to protect

7 that interest; provided, there shall be a rebuttable presumption

8 that disposition of a petition requesting the appointment of a

9 guardian for an incapacitated or partially incapacitated person will

10 impair or impede the ability to protect property or other rights of

11 the persons required to receive notice of the appointment pursuant

12 to Section 3-110 of Title 30 of the Oklahoma Statutes.

13 B. PERMISSIVE INTERVENTION. Upon timely application anyone may
14 be permitted to intervene in an action:

15 1. When a statute confers a conditional right to intervene; or

16 2. When an applicant's claim or defense and the main action

17 have a question of law or fact in common.

18 When a party to an action relies for ground of claim or defense upon

19 any statute or executive order administered by a federal or state

20 governmental officer or agency or upon any regulation, order,

21 requirement or agreement issued or made pursuant to the statute or

22 executive order, the officer or agency upon timely application may

23 be permitted to intervene in the action. In exercising its

24 discretion the court shall consider whether the intervention will

1 unduly delay or prejudice the adjudication of the rights of the
2 original parties.

3 C. PROCEDURE. A person desiring to intervene shall serve a
4 motion to intervene upon the parties as provided in Section 2005 of
5 this title. The motion shall state the grounds therefor and shall
6 be accompanied by a pleading setting forth the claim or defense for
7 which intervention is sought. If the motion to intervene is
8 granted, the plaintiff or defendant, or both, may respond to the
9 pleading of the intervenor within twenty (20) days after the date
10 that the motion was granted unless the court prescribes a shorter
11 time.

12 D. INTERVENTION BY STATE OF OKLAHOMA.

13 1. In any action, suit, or proceeding to which the State of
14 Oklahoma or any agency, officer, or employee thereof is not a party,
15 wherein the constitutionality of any statute of this state affecting
16 the public interest is drawn ~~in~~ into question, the court shall
17 certify such fact to the Attorney General, and shall permit the
18 State of Oklahoma to intervene for presentation of evidence, if
19 evidence is otherwise admissible in the case, and for argument on
20 the question of constitutionality. The State of Oklahoma shall,
21 subject to the applicable provisions of law, have all the rights of
22 a party and be subject to all liabilities of a party as to court
23 costs to the extent necessary for a proper presentation of the facts
24 and law relating to the question of constitutionality.

1 2. Upon receipt of notice pursuant to paragraph 1 of this
2 subsection or other actual notice that the constitutionality of any
3 statute of this state affecting the public interest is drawn ~~in~~ into
4 question, the Attorney General shall immediately deliver a copy of
5 the proceeding to the Speaker of the House of Representatives and
6 the President Pro Tempore of the Senate who may intervene on behalf
7 of their respective house of the Legislature and who shall be
8 entitled to be heard. Intervention by the Speaker of the House of
9 Representatives or President Pro Tempore of the Senate shall not
10 constitute waiver of legislative immunity.

11 SECTION 2. AMENDATORY 30 O.S. 2011, Section 3-110, is
12 amended to read as follows:

13 Section 3-110. A. The court shall cause notice to be served of
14 the time and place of the hearing on the petition requesting the
15 appointment of a guardian for an incapacitated or partially
16 incapacitated person on:

17 1. The subject of the proceeding; and

18 2. The following persons, other than the petitioner, who are
19 known to the petitioner or whose existence and address can be
20 ascertained by the petitioner with reasonably diligent efforts:

21 a. the spouse, if any, of the subject of the proceeding,

22 b. the attorney, if any, of the subject of the
23 proceeding,

24 c. all adult children of the subject of the proceeding,

- 1 d. if there is no such adult child, the then living
2 parent or parents of the subject of the proceeding, or
3 e. if there is no such parent, all adult brothers and
4 sisters of the subject of the proceeding, and all
5 adult children of any deceased brothers or sisters of
6 the subject of the proceeding, and all adult
7 grandchildren of the subject of the proceeding;

8 3. In case no person listed in paragraph 2 of this subsection
9 is given notice, notice shall be given to at least one and not more
10 than three of the nearest adult relatives of the subject of the
11 proceeding who are known to the petitioner or whose existence and
12 address can be ascertained with reasonably diligent efforts;

13 4. If not the petitioner, any person or organization which, in
14 the petition, is proposed to serve as guardian or limited guardian
15 or, to the extent such nomination is known to the petitioner, who is
16 nominated by will or other writing to serve as guardian or limited
17 guardian;

18 5. To the extent known to the petitioner:

- 19 a. the person or facility having care or custody of the
20 subject of the proceeding, and
21 b. the Department of Human Services or the Department of
22 Mental Health and Substance Abuse Services, if said
23 Departments are providing services to the subject of
24 the proceeding;

6. As appropriate, the Veterans Administration pursuant to
Section 126.8 of Title 72 of the Oklahoma Statutes; and

7. Any other person as directed by the court.

B. A copy of the pleading which gave rise to the notice shall be attached to any notice served pursuant to this section.

C. Except for actions appointing a special guardian pursuant to Section 3-115 of this title:

1. Notice shall be served personally on the individual who is the subject of the proceeding at least ten (10) days before the time set for hearing. Such personal service may be made by the attorney for the petitioner, sheriff, or licensed process server. The person making such services shall make proper return thereof; and

2. Notice to other persons entitled to notice of a hearing on the original petition requesting the appointment of a guardian shall be mailed by regular first-class mail at least ten (10) days before the time set for the hearing. Such service by mail may be made by the court clerk, deputy court clerk or attorney for the petitioner.

D. The notice to the subject of the proceeding shall set forth the date, time, place, and purpose of the hearing to which the notice refers. Such notice shall be substantially in the following form:

NOTICE OF HEARING

TO:

(Name of subject of proceeding)

1 Service Address _____

2 You are hereby notified that a petition has been filed alleging that
3 you are an __ incapacitated, __ partially incapacitated person and
4 are incapable of __ caring for yourself, __ managing your property.
5 The petition requests that a __ guardian, __ limited guardian be
6 appointed by the court to make decisions for you regarding __
7 yourself, __ your property. A copy of the petition is attached.
8 The hearing on the petition will be held on
9 _____.

10 (date, time and place of the hearing)

11 At the hearing a () guardian, () limited guardian may be appointed
12 for your () person, () property. The judge will explain to you
13 the nature, purpose and effect of the proceedings.

14 You have the right to attend the hearing. You may confront and
15 cross-examine all witnesses and present your own witnesses. You
16 have the right to request that your hearing be closed to the public.
17 You may request that an expert be appointed to examine you and if
18 the judge believes that an examination is necessary, the judge will
19 order an evaluation to be done.

20 You have the right to hire an attorney of your choice to represent
21 you. If you do not have an attorney and you wish to be represented
22 by an attorney at the hearing, the court will appoint one for you.

23 You may request the appointment of an attorney orally or in writing
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1 prior to the hearing or at the hearing. If you are able, you will
2 be required to pay the cost of an attorney appointed by the court.

3 SECTION 3. This act shall become effective November 1, 2016.
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5 COMMITTEE REPORT BY: COMMITTEE ON LONG-TERM CARE AND SENIOR
6 SERVICES, dated 03/30/2016 - DO PASS, As Amended.
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